CHANGE IN BENEFICIARY DESIGNATION

2625 Corporate Place, Monterey Park, CA 91754-7645
Mailing Address: P.O. Box 30831, Los Angeles, CA 90030-0831
800-222-1226 www.fafcu.org

F&A Federal Credit Union
For Them it's Business.
For Us it's Personal.

Member Number : _____

Member Name : _____

Joint Member(s) Name(s) : _____

This account or certificate is owned by the named member. Upon the death of the named member, proceeds of this account pass to the named beneficiary(ies). If this account is held in joint tenancy with multiple owners, in the event of death of any named owner, ownership passes to the surviving owner(s). Upon the death of all of the owners, the proceeds will pass to the named beneficiary(ies) as designated on this form.

USE

This form is used to designate "Pay-on-Death" beneficiaries. This form cannot be used to designate beneficiaries on IRAs or Trust Accounts.

INSTRUCTIONS

Once completed, submit this form in person or by mail with a copy of a government issued ID for each named account owner.

DESIGNATE YOUR BENEFICIARY(IES)

Beneficiary 1 : First Name / Last Name or Name of Trust	Social Security Number	Telephone Number	Relationship
Physical Street Address	City	State / Zip	Date of Birth
Beneficiary 2 : First Name / Last Name or Name of Trust	Social Security Number	Telephone Number	Relationship
Physical Street Address	City	State / Zip	Date of Birth
Beneficiary 3 : First Name / Last Name or Name of Trust	Social Security Number	Telephone Number	Relationship
Physical Street Address	City	State / Zip	Date of Birth

Account Holder Signature _____ Date _____

Joint Account Holder Signature _____ Date _____

All beneficiaries are deemed to have an equal interest in the account(s) noted. This designation form supersedes any previously completed beneficiary designation form(s).

FOR CREDIT UNION USE ONLY:

I have reviewed this form and verified the identity of the member/owner(s).

Name _____ Title _____

Signature _____ Date _____

EQUAL HOUSING LENDER

Federally insured by **NCUA**

Rev. 9.23.2021